



USDA TURKEY MARKET NEWS REPORT

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U.S. Department of Agriculture

Agricultural Marketing Service

Poultry Programs

Market News Branch

NATIONAL TURKEY MARKET - AT A GLANCE

DOMESTIC MARKET HIGHLIGHTS

Trade sentiment for 8-16 lb. hens and 16-24 lb. toms steady to barely steady. Demand very light. No trading reported. Offerings available. Parts and meats trading mixed. Demand uneven with some items finding fairly good interest, however most items finding limited inquiry. Some buyers continue to take a wait and see attitude. Offerings available.



EXPORT MARKET HIGHLIGHTS

Demand and trading light. Limited sales taking place for a variety of different export areas consisting of frozen mechanically separated turkey, tom 2-joint wings and tom 3-joint wings.

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **JANUARY 23, 2001**

CURRENT SHIPMENTS 2/

FORWARD SHIPMENTS 6/

OPEN COMMITMENTS 7/

	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL. PER
8-16 LB HENS									
EASTERN REGION 3/	60-62	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	58-61	-	-	-	-	-	-	-	-
WESTERN REGION 5/	61-62	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION 3/	59-61	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	58-61	-	-	-	-	-	-	-	-
WESTERN REGION 5/	60-61	-	-	-	-	-	-	-	-

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **JANUARY 24, 2001**

CURRENT SHIPMENTS 2/

FORWARD SHIPMENTS 6/

OPEN COMMITMENTS 7/

	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL. PER
8-16 LB HENS									
EASTERN REGION 3/	60-61	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	59-61	-	-	-	-	-	-	-	-
WESTERN REGION 5/	61	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION 3/	59-60	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	58-60	-	-	-	-	-	-	-	-
WESTERN REGION 5/	60	-	-	-	-	-	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

NATIONAL YOUNG TURKEY PARTS AND BULK MEAT, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 23 JANUARY 2001.

Undertone about steady on tom breast meat and destrapped tenderloins for the light to instances fair demand. Offerings light to fully adequate. Frozen thigh meat undertone weak with continued lower offering prices noted as sellers continue to attempt to find a price level that will attract buyer interest. Mechanically separated turkey (MST) slow to instances moderate with the best interest noted for export to Russia. Institutional rib breast market steady to weak with light demand noted. Trading of all items centered on a fair volume of fresh 15-20% MST and on a light volume of fresh tom breast meat for current shipments. Grade A non-basted institutional breast trading centered on a part load of 8-10 lb. sizes at 110 and a full load of 14-18 lb. sizes at 105 cents delivered.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		F	99.00	40
BREASTS, 4-8 LBS GRADE A—FRESH 2/				
BREASTS, 4-8 LBS PLANT GRADE 2/		F	96.00	40
DRUMSTICKS, TOM	24.00		24.00	15
DRUMSTICKS, TOM—FRESH		F	22.27	55
DRUMSTICKS, HEN		W	22.00	20
WINGS, FULL-CUT, TOM	20.00-25.00		21.19	108
WINGS, FULL-CUT, HEN		W	23.00	20
WINGS, V-TYPE, TOM		R	26.67	60
WINGS, V-TYPE, HEN		W	30.00	20
NECKS, TOM	26.00-30.00		28.62	227
NECKS, HEN				
BREASTS, B/S, TOM 3/		W	148.83	480
BREASTS, B/S, TOM—FRESH 3/	148.00-150.00		149.33	360
THIGH MEAT	65.00		65.00	12
THIGH MEAT—FRESH		F	71.63	160
BREAST TRIM MEAT				
SCAPULA MEAT	117.00		117.00	12
TENDERLOINS		R	123.00	80
DESTRAPPED TENDERS		F	125.00	200
DESTRAPPED TENDERS—FRESH		M	139.00	40
WING MEAT WITH SKIN		W	57.00	40
MECHANICALLY SEPARATED 4/		T	17.00	120
MECHANICALLY SEPARATED—FRESH 4/	12.00-18.00		17.00	580

EXPORT TRADING

DRUMSTICKS, TOMS		M	21.00	400
WINGS FULL-CUT - TOMS		R	21.50	104
WINGS, V-TYPE, TOM		W	25.83	312
TAILS	19.50		19.50	104
MECHANICALLY SEPARATED 4/				
THIGH MEAT - FROZEN		M	68.50	80

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.

SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED TURKEY, DELIVERED TO RETAILERS

	RANGE
FRESH TURKEYS Y HENS 8-16#	96
FRESH TURKEYS Y TOMS 14-24#	96
FROZEN TURKEYS Y HENS 8-16#	70-81
FROZEN TURKEYS Y TOMS 14-24#	67-73
FROZEN TURKEYS Y TOMS 24-28#	68-83

SAN FRANCISCO PROCESSED TURKEY DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
TURKEYS Y HENS	98-109
TURKEYS Y TOMS UNDER 22#	88-99
TURKEYS Y TOMS 22-24#	88-99
TURKEYS Y TOMS 24-26#	87-99
TURKEYS Y TOMS 26 LBS & OVER	92-99

NATIONAL YOUNG TURKEY PARTS AND BULK MEAT, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 24 JANUARY 2001.

Undertone steady to fully steady on frozen destrapped tenderloins with increased confidence noted by some, fresh mostly steady. Tom breast meat undertone steady to barely steady on fresh, frozen steady. Tom breast meat and destrapped tenderloin demand light to fair. Some increased inquiry was noted on drums. Trading centered on a heavy volume of fresh tom breast meat at 152 cents delivered February-March, fair on fresh tom breast meat for current shipments and light on the balance of items. Offerings of frozen destrapped tenderloins were being held with increased confidence, frozen tom breast meat light, fresh tom breast meat and fresh destrapped tenderloins were held with varying degrees of confidence. Export inquiry and trading light.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		F	99.00	40
BREASTS, 4-8 LBS GRADE A—FRESH 2/				
BREASTS, 4-8 LBS PLANT GRADE 2/		F	96.00	40
DRUMSTICKS, TOM	21.00-22.00		21.29	42
DRUMSTICKS, TOM—FRESH		F	22.27	55
DRUMSTICKS, HEN		W	22.00	20
WINGS, FULL-CUT, TOM		T	21.19	108
WINGS, FULL-CUT, HEN	23.00		23.00	12
WINGS, V-TYPE, TOM		R	26.67	60
WINGS, V-TYPE, HEN	28.00		28.00	10
NECKS, TOM	26.00-28.00		26.26	92
NECKS, HEN	24.00		24.00	12
BREASTS, B/S, TOM 3/		W	148.83	480
BREASTS, B/S, TOM—FRESH 3/	150.00-155.00		151.10	400
THIGH MEAT		T	65.00	12
THIGH MEAT—FRESH		F	71.63	160
BREAST TRIM MEAT				
SCAPULA MEAT		T	117.00	12
TENDERLOINS		R	123.00	80
DESTRAPPED TENDERS	127.00-130.00		128.00	120
DESTRAPPED TENDERS—FRESH		M	139.00	40
WING MEAT WITH SKIN		W	57.00	40
MECHANICALLY SEPARATED 4/	16.00		16.00	40
MECHANICALLY SEPARATED—FRESH 4/		T	17.00	580

EXPORT TRADING

DRUMSTICKS, TOMS		M	21.00	400
WINGS FULL-CUT - TOMS	20.00-21.00		20.30	114
WINGS, V-TYPE, TOM	25.50		25.50	104
TAILS		T	19.50	104
MECHANICALLY SEPARATED 4/	16.00		16.00	80
THIGH MEAT - FROZEN		M	68.50	80

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.

USDA, AMS, POULTRY PROGRAMS.

POULTRY MARKET NEWS OFFICES

BREEDER TURKEYS CERTIFIED IN CALIFORNIA W/E 01/24/01

POULTRY HEALTH BOARD

SEASON	HEAVY	ACCUMULATED HEAVY	ALL BREEDS
JULY 1 TO JUNE 30	WHITE	WHITES	
2000-2001	7,300	220,268	220,518
1999-2000	21,612	223,639	223,989

Washington, DC	Voice	(202)720-6911	Grover T. Hunter
	Fax	(202)720-2403	(Chief)
Atlanta, GA	Voice	(404)562-5850	Johnny Freeman
	Fax	(404)562-5875	(Officer-In-Charge)
	Recorded	(404)562-5856	
Jackson, MS	Voice	(601)965-4662	Gary Brown
	Fax	(601)965-4661	(Southeast Supervisor)
Des Moines, IA	Voice	(515)284-4471	Mary L. Adkins
	Fax	(515)284-4468	(Officer-In-Charge)
	Recorded	(515)284-4545	
Bell, CA	Voice	(323)269-4154	Jim Derby
	Fax	(323)269-5926	(Officer-In-Charge)
	Recorded	(323)260-4676	